#### THIS ANNOUNCEMENT IS AMENDED TO EXTEND CLOSING DATE.

# VACANCY ANNOUNCEMENT

**POSITION:** Deputy Special Trustee – Trust Accountability, ES-340

**ANNOUNCEMENT NUMBER: OS-03-36** 

**OPENING DATE:** May 7, 2003 **CLOSING DATE:** June 23, 2003

**AREA OF CONSIDERATION:** ALL SOURCES

**LOCATION:** U.S. DEPARTMENT OF THE INTERIOR

Office of the Secretary

Office of Special Trustee for American Indians

Office of the Deputy Special Trustee – Trust Accountability

Albuquerque, New Mexico

**SALARY:** Salary for the Senior Executive Service (SES) is between \$127,707 (ES-1) and \$142,500 (ES-6).

# SENIOR EXECUTIVE SERVICE

This position is in the SES and is a General position. The search for candidates for SES positions includes all groups of qualified individuals within the executive, judicial, and legislative branches of the Federal Government and from the private sector. Persons newly selected for appointment to an SES position must have their managerial qualifications approved by the Office of Personnel Management (OPM) and will be required to serve a 1-year probationary period. Veteran's preference does not apply in the SES.

The Department of the Interior (DOI) is an equal opportunity employer. Selection for this position will be made solely on the basis of merit, fitness, and qualifications without regard to race, gender, color, religion, age, marital status, national origin, non-disqualifying handicap conditions, sexual orientation, political affiliation, or any other non-merit factors. Non-merit materials (e.g., photographs) or information (e.g., references to political affiliation, marital status, or religious philosophy) must not be included in application packages. This agency provides reasonable accommodation to applicants with disabilities. If you need a reasonable accommodation for any part of the application and hiring process, please notify the agency. The decision on granting reasonable accommodations will be on a case-by-case basis.

The applicant selected for this position will be required to file a Financial Disclosure Report, SF-278, and the supplemental form, Confidential Statement of Employment and Financial Interest, DI-278. All forms must be filed within 30 days after the selection for the position.

The sensitivity level of the position requires completion of a successful background investigation of the selectee. Prior to appointment, all applicants tentatively selected for this position will be required to submit to urinallysis to screen for illegal drug use.

All applicants must be United States citizens.

# **INTRODUCTION**

The DOI is the Nation's principal conservation agency with responsibility for most of the nationally owned public lands and cultural resources. The DOI also has a major responsibility for American Indian reservation communities and for people who live in island territories under U.S. administration. The DOI's responsibilities include protecting and fostering wide use of land and water resources, protecting fish and wildlife, preserving the environmental and cultural values of the national parks and historical places, and assessing energy and mineral resources. The DOI works to ensure that development of these resources is in the best interest of all the people.

The Office of the Secretary includes various offices that provide advice and assistance to the Secretary of the Interior, the Deputy Secretary, the Solicitor, the Inspector General, and the Assistant Secretaries. The Assistant Secretaries are responsible for policies and programs associated with fish, wildlife and parks, Indian affairs, land and mineral management, water and science, and policy and budget coordination, improved management of departmental programs and director for administrative functions. Also included are public affairs and congressional and legislative affairs functions.

The Office of the Special Trustee for American Indians (OST) was established under the American Indian Trust Fund Management Reform Act of 1994 (Reform Act). The OST is responsible for providing effective management of, and accountability for, the proper discharge of the Secretary's trust management responsibilities to Indian Tribes and individual Indians as delineated under the Reform Act and the Secretarial Order on Indian Trust Responsibilities.

## STATEMENT OF DUTIES

The Deputy Special Trustee – Trust Accountability is directly responsible to the Principal Deputy Special Trustee for American Indians for staff leadership, executive management, direction and supervision necessary to administer Department-wide programs related to developing a trust business strategy; managing and coordinating trust training, trust regulations, policies, and procedures; directing trust reform projects and their integration into daily operations; and preparing, monitoring, and following up on audit and review findings, reports, and resolutions.

Serves as advisor to the Special Trustee and Principal Deputy Special Trustee on current, as well as potential, organizational and operational approaches to meet accounting, customer, and operational fiduciary trust requirements and obligations, ensuring that all business processes and practices that are developed are complete, consistent, reliable, and based on appropriate fiduciary

standards. Directs/coordinates policy and procedure development relating to all Indian trust asset reform and management activities to ensure that fiduciary and legal requirements are consistently fulfilled. Represents the Special Trustee and the Department through liaison activities with Bureaus within DOI, other Federal agencies, Indian Tribes, and individual Indians affected by fiduciary trust laws and policies. Activities are accomplished through three organizational elements: Office of Trust Training, which develops and coordinates training of employees in support of fiduciary trust funds activities, including proper accreditation of staff; Office of Trust Regulations, which ensures organizational knowledge, access, and compliance with the goals set forth in trust policies and regulations and integrates trust policy into all business processes; and Trust Program Management Center, which manages trust reform projects ensuring integration into daily operations and business process modeling.

# **QUALIFICATION REQUIREMENTS**

As a basic requirement, applicants must demonstrate progressively responsible leadership experience that is indicative of senior executive level managerial capability and directly related to the skills and abilities outlined under Executive Core Qualifications and Technical Qualifications. Typically, experience of this nature will have been gained at or above the GS-15 grade level in the Federal service or its equivalent with state or local government, the private sector, or nongovernmental organizations. Failure to meet this basic qualification requirement and all executive and technical qualification factors automatically disqualifies an applicant.

Each applicant is **required** to submit a comprehensive narrative statement covering both the executive and technical qualifications listed below. The narrative portion for the Executive Core Qualifications (ECQ) **must not** exceed 10 pages. The narrative should demonstrate the necessary level of management skills, characteristics, qualities, specialized knowledge, and technical competence that would indicate successful performance in the SES. This evidence must include clear and concise examples that emphasize the applicant's level of responsibilities, scope, and complexity of programs managed, program accomplishments, policy initiatives, and level of contacts. For guidance in preparing a narrative statement addressing the ECQ's, applicants can access OPM's website at <a href="www.opm.gov/SES/writingstate.html">www.opm.gov/SES/writingstate.html</a>. **Applicants who fail to provide this narrative statement will not be considered.** Current SES members or OPM-certified graduates of an SES Candidate Development Program need to submit only a narrative addressing the technical qualifications **and will not be considered without it**.

## **BASIS FOR EVALUATION**

Applicants who meet all the mandatory executive and technical qualifications will be evaluated by a panel of SES members to determine the degree to which they possess each of the listed qualifications. This evaluation will determine which applicants are best qualified. Total background, including experience, education, awards, self-development, and training will be reviewed. This information will be obtained from the application package, including the **required** narrative statement.

# **EXECUTIVE CORE QUALIFICATIONS (Mandatory)**

- Leading Change The ability to develop and implement an organizational vision, which
  integrates key national and program goals, priorities, values, and other factors. Inherent to it
  is the ability to balance change and continuity, to continually strive to improve customer
  service and program performance within the basic government framework, to create a work
  environment that encourages creative thinking, and to maintain focus, intensity, and
  persistence, even under adversity.
- 2. **Leading People** The ability to design and implement strategies, which maximize employee potential and foster high ethical standards in meeting the organization's vision, mission, and goals.
- 3. **Results Driven** The ability to stress accountability and continuous improvement, to make timely and effective decisions, and to produce results through strategic planning and the implementation and evaluation of programs and policies.
- 4. **Business Acumen** The ability to acquire and administer human, financial, material, and information resources in a manner which instills public trust and accomplishes the organization's mission and to use new technology to enhance decision-making.
- 5. **Building Coalitions/Communication** The ability to explain, advocate, and express facts and ideas in a convincing manner and to negotiate with individuals and groups internally and externally. It also involves the ability to develop an expansive professional network with other organizations and to identify the internal and external politics that impact the work of the organization.

## **TECHNICAL QUALIFICATIONS (Mandatory)**

- 6. Ability to apply innovative approaches, advanced techniques and experience in the redesign and implementation of complex trust asset and fund management technical and systems practices, to include business process reengineering, comprehensive and consistent trust policies, procedures, and training, and effective beneficiary service delivery.
- 7. Authoritative knowledge of generally accepted fiduciary trust principles.

## **HOW TO APPLY**

All applicants must submit the following:

- 1. Application for Federal Employment, SF-171; Optional Application for Federal Employment, OF-612; or a Federal style resume, provided that all of the following information is included:
- a) Job identification announcement number, title, series, and grade of the job for which you are applying.
- b) Personal information complete name, mailing address (with ZIP code), telephone numbers

(daytime and evening), social security number, and citizenship information.

- c) Educational information high school name, city, state, mailing address (with ZIP code), and date of diploma or GED, college/university, name, city state (with ZIP), declared major, dates attended and type of degree and date received; graduate school name, city, state (with ZIP), major subject, dates attended and type of degree and date received. If no degree was received, show credits earned (identify whether in quarters or semesters). Unless otherwise stated in this announcement, certified transcripts are not required.
- d) Work experience supply the following information for the paid and non-paid work you have performed that qualifies you for this job: (1) job title (title, series, and grade, if Federal), (2) statement of major duties and accomplishments, (3) employer's name and mailing address, (4) supervisor's complete name and telephone number, (5) month and year of starting and ending dates, (6) number of hours worked per week, and (7) salary. Indicate whether we may contact your current supervisor.
- e) Other qualifications related to this job courses (title and year), relevant skills and current professional certificates and licenses (identify issuing authority and date). You also may note any job related honors, awards, and special accomplishments, but **DO NOT** send documents (e.g., letters of commendation, newspaper clippings).
- 2. Executive Skills Appraisal (Attached, to be completed by applicant's supervisor.)
- 3. Narrative Statement addressing each of the Executive and Technical Qualifications experience (paid and unpaid), education, training, awards, and/or self-development activities as related to each. **Applicants who fail to submit a narrative statement will not receive consideration.**
- 4. If a current Federal employee, a copy of a recent SF-50, Notification of Personnel Action, that indicates Federal status, grade, tenure, and type of service.
- 5. Copy of your most recent annual performance appraisal (from either the Federal or private sector).
- 6. Graduates of approved career development programs must include a copy of the OPM certification of eligibility and a narrative statement addressing only the technical qualifications.
- 7. Current or former SES members must submit documentation of their SES status and a narrative statement addressing only the technical qualifications.

Candidates are requested to complete the attached DI-1935, Applicant Background Survey, on a voluntary basis. Information will be used solely to review compliance with Federal law. Failure to complete this form will not affect consideration.

## **BENEFITS**

As a permanent employee with the DOI, you may be entitled to a wide array of benefits. The Federal Employees Health Benefits Program has many plans from which to choose, all at very reasonable rates that can be paid from pretax income. The Federal Employee Retirement System is one of the premier retirement programs in the Nation. The program features three components: a retirement pension, the Thrift Savings Plan (an employee-controlled investment program), and social security. Federal Employee Group Life Insurance offers numerous life insurance policy options covering employees and dependents. The leave program offers exceptional time off benefits including annual leave, sick leave, an employee leave share program, Family Friendly Leave, Family Medical Leave, and 10 paid holidays per year. Federal employees may be eligible to purchase Long Term Care Insurance through the Office of Personnel Management. Employee Assistance Programs provide confidential counseling and referral services to employees and their family members at no cost, as well as periodic seminars on behavioral health issues.

# **ADDRESS FOR SUBMITTING APPLICATION MATERIALS**

Application packages may be delivered to Room 5239 or mailed to:

Minerals Management Service Personnel Liaison Office, MS 5239 1849 C Street, N.W. Washington, D.C. 20240-0001

Applications also may be faxed to 202-219-0148. If you mail your application, it is recommended you call the MMS Personnel Liaison Office at 202-208-6702 to confirm receipt. Telephone inquiries about this announcement also may be directed to the MMS Personnel Liaison Office.

APPLICATION MUST BE POSTMARKED BY THE CLOSING DATE OF THIS ANNOUNCEMENT AND RECEIVED WITHIN 5 WORKING DAYS TO BE CONSIDERED. APPLICATIONS MAILED IN U.S. GOVERNMENT FRANKED ENVELOPES WILL NOT RECEIVE CONSIDERATION. FAXED APPLICATIONS AS WELL AS HAND DELIVERED APPLICATIONS MUST BE RECEIVED BY THE CLOSING DATE OF THIS ANNOUNCEMENT.

Your application contains information subject to the Privacy Act (P.L.930-579, 5 USC 552a). The information is used to determine qualifications for employment and is authorized under Title 5 of the U.S. Code (U.S.C.), Sections 3302 and 3361.

As a condition of employment, male applicants born after December 31, 1959, must certify that they have registered with the Selective Service System, or are exempt from having to do so under the Selective Service Law.

The Hatch Act Reform Amendments of 1993 (Public Law 103-94) prohibit individuals from requesting, making, transmitting, accepting, or considering political recommendations (as defined in 5 U.S.C. 2202) in effecting personnel actions.

# Executive Skills Appraisal for the Position of Deputy Special Trustee – Trust Accountability, ES-340

Applicant's Name:	
Submitted by:	
Explanation of Rating: Give numerical ratings based on a scale of 1 through 10 (1=lowest 10=highest). If you do not have sufficient knowledge of a specific element, or if the element is not related to the applicant's responsibilities, please indicate with NA.	
I. EXECUTIVE CORE QUALIFICATIONS (MANAGEMENT SKILLS)	
1. Leading Change - The ability to develop and implement an organizational vision that ntegrates key national and program goals, priorities, values, and other factors. Inherent to it is the ability to balance change and continuity, to continually strive to improve customer service and program performance within the basic government framework, to create a work environment that encourages creative thinking, and to maintain focus, intensity, and persistence, even under adversity.	
Rating	
<b>2. Leading People -</b> The ability to design and implement strategies, which maximize employ potential and foster high ethical standards in meeting the organization's vision, mission, and goals.	
Rating	
<b>3. Results Driven -</b> The ability to stress accountability and continuous improvement, to make imely and effective decisions, and to produce results through strategic planning and the mplementation and evaluation of programs and policies.	
Rating	
<b>1. Business Acumen -</b> The ability to acquire and administer human, financial, material, and nformation resources in a manner which instills public trust and accomplishes the organization's mission, and to use new technology to enhance decision-making.	
Rating	
5. Building Coalitions/Communication - The ability to explain, advocate, and express facts and ideas in a convincing manner and to negotiate with individuals and groups internally and externally. It also involves the ability to develop an expansive professional network with other organizations and to identify the internal and external politics that impact the work of the	
organization.  Rating	

# II. TECHNICAL QUALIFICATIONS (Mandatory)

6.	Ability to apply innovative approaches, advanced techniques and experience in the redesign and implementation of complex trust asset and fund management technical and systems practices, to include business process reengineering, comprehensive and consistent trust policies, procedures, and training, and effective beneficiary service delivery.
	Rating
7.	Authoritative knowledge of generally accepted fiduciary trust principles.
	Rating
<u> III</u>	. PERSONAL CHARACTERISTICS (Rate each characteristic separately.)
<ul><li>B.</li><li>C.</li><li>D.</li><li>E.</li><li>F.</li><li>G.</li></ul>	Is efficient under pressure/meets deadlines Ability to adapt to new or changing situations Ability to develop innovative approaches and solutions Willingness to assume increasing responsibilities/challenges Objectivity Supports policy decisions and organization goals Please briefly state your observations about the candidate's overall ability and area of specialty(ies). If additional space is required, use an extra sheet and attach it.
IV	OVERALL RATING (Check one)
W	ell Qualified Qualified Not Qualified
Sig	gnature Title or Relationship to Applicant